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The Worldwide OEM Electronics Assembly Market - 2014 Edition

Database Worksheets

Worksheet 1: Automotive

- Automotive Engine Controls
- Automotive Instruments
- Automotive Safety
- Automotive Entertainment
- Total Automotive
- Automotive Summary

Worksheet 2: Communications

- Mobile Phones
- Infrastructure
- Other Phones
- Enterprise LANs
- Wireless LANs
- DSL/Cable Modems
- PBX/Key Systems
- Carrier-Class
- Other Communications
- Total Communications Summary

Worksheet 3: Computer/Peripherals

- Notebooks
- Desktops
- Tablets
- Servers
- Workstations
- ESS
- Monitors
- Printers
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- Total Computer Summary

Worksheet 4: Consumer Electronics

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- Total Consumer Summary

Worksheet 5: Industrial

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- Clean Energy
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Worksheet 6: Medical

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- Therapeutic
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- Total Medical Summary

Worksheet 7: Aerospace/Military/Other Transportation

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- C3 Systems
- Other Military
- Other Aerospace/Other Transportation
- Total Aerospace/Military/Other Transportation

Worksheet 8: Americas

- Total OEM Production Assembly Value by Country
- EMS Assembly Value by Country
- In-House Assembly Value by Country
- Total Assembly Value by Market Segment/Product

Worksheet 9: EMEA

- Total Production Assembly Value by Country
- EMS Assembly Value by Country
- In-House Assembly Value by Country
- Total Assembly Value by Market Segment/Product

Worksheet 10: APAC

- Total Production Assembly Value by Country
- EMS Assembly Value by Country
- In-House Assembly Value by Country
- Total Assembly Value by Market Segment/Product

Worksheet 11: World Total

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- EMS Assembly Value by Country
- In-House Assembly Value by Country
- Total Assembly Value by Market Segment/Product

The Worldwide Electronic Manufacturing Services Market - 2014 Edition

Chapter 1: Introduction

Objectives
Organization
Methodology

Chapter 2: Executive Summary

Worldwide Market Forecast
Regional Market Share
Application Market Share
EMS Market Share
EMS Performance

Chapter 3: Worldwide Electronics Industry Forecast, 2013 - 2018

Overview
World Economic Outlook
Summary Forecast
Industry Forecasts
 Communications (9 product segments)
 Computers (11 product segments)
 Consumer (12 product segments)
 Industrial (3 product segments)
 Medical (3 product segments)
 Automotive (4 product segments)
 Aviation, Defense, Other Transportation

Chapter 4: EMS Industry Structure, 2013

The Worldwide OEM Market for Electronic Products
Manufacturing Sources for Electronics Products
OEM Market by Seven Market Segments
EMS Market by Manufacturing Source (OEM, EMS)
EMS Statistics by Company Size (large/med/small)
Regional Production Market Share (45 Countries)
 Americas (5 countries)
 EMEA (29 countries)
 APAC (11 countries)
Industry Production by Market Share (48 products)
 Communications (9 product segments)
 Computer (11 product segments)
 Consumer (12 product segments)
 Industrial (3 product segments)
 Medical (3 product segments)
 Automotive (4 product segments)
 Commercial Aviation (5 product segments)
 Military/Defense, Other Transportation
Worldwide EMS Supplier Market Share

Chapter 5: Industry Forecast, 2013-2018

Worldwide OEM Market for all Electronic Products
Manufacturing Source for Electronics Assembly
OEM Market by Product and Market Segment
EMS Market by Production Source (OEM, EMS)
Regional Production Share by Country/Segment
Product Application Forecast (EMS, ODM)
Total WW Available Market by Product

Chapter 6: Financial Benchmarks

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Financial Performance Benchmarks
5-Year Sales Growth Rankings
Net Income Averages by Market Segment
Gross Margins by Market Segment
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Return on Equity (Averages plus Leaders)
Revenue per Employee (Average plus Leaders)
Revenue per Square Foot of Manufacturing Space
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Growth (Average plus Leaders)
Average Base Wage Rate by 42+ Countries
Summary Performance Rankings by Leading Supplier

Chapter 7: Mergers and Acquisitions

Past Activity, 2008 - 2013 - Largest and Best Deals by Year
Acquisition Classes and Valuations - Methods
Best OEM Divestment Opportunities by Region

Chapter 8: Company Profiles of Leading Suppliers

3CEMS	EliteGroup	MITAC	Shenzhen Kaifa
Ability	Enics	Nam Tai	SigmaTron
Accellent	EOLANE	NATEL EMS	SiIX
Accton	ESCATEC	Flextronics	SMTC
Alco	Fabrinet	New Kinpo	Sparton
ALL CIRCUITS	Fittec	Neways	SMT Technologies
AmTRAN	Electronics	Nippon Mfg.	Sumitronics
AsteelFlash	Foxconn-Hon Hai	NOTE	SMTH
Ayrshire	GigaByte	OnCore	SVI
Benchmark	Gigatek	OSE	Tatung
Beyonics	Global Brands	PartnerTech	Topscom
Celestica	Hana	PCI	TPV
Cicor	IEC Electronics	Pegatron	TT Electronics
Compal Electronics	IMI	PKC	UMC
Computime	Inventec	Plexus	USI
Connect	Jabil	Providence	Venture
Creation	KeyTronicEMS	Qisda	VIDEOTON
Delta Electronics	Kimball	Quanta	V.S. Industry
D-Link	Kitron	Plexus	VTech
Di-Nikko	LACROIX	Sanmina-SCI	Wistron
DRS	Lite-On	Scanfil	WKK
Ducommun	MC ASSEMBLY	Selcom	Wong's
Elite	Micro-Star	Plexus	Zollner

Published June 2014

About the Author

Randall Sherman is the principal analyst and president of New Venture Research Corp., a technology market research and business consulting firm focused on the EMS and OEM electronics manufacturing industries. Mr. Sherman has more than 25 years' experience in technology and business research. He began his career as a telecom network design engineer and he holds an undergraduate degree in Astrophysics. He also holds two master's degrees – an MSEE from the University of Colorado and an MBA from the Edinburgh School of Business. Before NVR, he held senior positions at various market research firms including Creative Strategies, Frost and Sullivan, and BIS Strategic Decisions.